

# REGISTRATION FORM

Name

Agency/Company

Address

City/ State/ Zip Code

Phone Number

Email Address

**EARLY BIRD REGISTRATION—Before 8/11**  
(Price Includes *BOTH* days of the conference, welcome reception, breakfast, lunch\*, and snack)

- ☐ OGA Member - \$95  
☐ Non-Member - \$110  
☐ Volunteer Guardian/Family Member - \$50

**REGISTRATION—After 8/11**  
(Price Includes *BOTH* days of the conference, welcome reception, breakfast, lunch\*, and snack)

- ☐ OGA Member - \$110  
☐ Non-Member - \$125  
☐ Volunteer Guardian/Family Member - \$65

**\*Lunch will be a hot lunch buffet with Gluten Free and Vegan Options**

If you require a Gluten Free or Vegan Option, please check below so we can get a head count:

- ☐ Gluten Free   ☐ Vegan  
☐ Food Allergy (please indicate type):  
\_\_\_\_\_

## EVENTS/WORKSHOPS

**Please check the events and workshops you are planning to attend:**

### WEDNESDAY, SEPTEMBER 13

KEYNOTE PRESENTATION (4:00 pm—5:30 pm):

Chronic Disease Management-How Palliative Care Can Help

**Attending:**   ☐ Will   ☐ Will Not

NETWORKING SESSION (5:30 pm—7:30 pm):

Light Appetizers & Cash Bar (location to be announced)

**Attending:**   ☐ Will   ☐ Will Not

### THURSDAY, SEPTEMBER 14

MORNING SESSION:

WORKSHOP   A ☐   OR   B ☐

AFTERNOON SESSION:

WORKSHOP   C ☐   OR   D ☐

## **CONTINUING EDUCATION**

Continuing Education is included in your registration fee.

OGA is applying for CEUs for the following continuing education credits. Attendees will be notified of the number of approved hours.

NCG/NMG	FREE	<input type="checkbox"/>
SW/PC/PCC/MFT*	\$35	<input type="checkbox"/>
CLE*	\$35	<input type="checkbox"/>

\*For credit, need license # \_\_\_\_\_

**Total (Registration Fee + Continuing Ed)**

\$ \_\_\_\_\_

## OGA Conference Cancellation Policy

Full refunds are available minus a \$20 processing fee before 9/5/2023.

No refunds will be available after 9/5/2023.

## Conference Hotel

### Nationwide Hotel and Conference Center

100 Green Meadows Drive South  
Lewis Center, Ohio 43035  
614-880-4300

\$148.00 room rate

To ensure you have a room and at the conference rate, you must **book by August 14th**. The \$148 price is before taxes.

## Distinguished Service Award

Is there someone you would like to see recognized as an outstanding individual around the state of Ohio who has made innovations in the field of adult guardianship?

OGA is accepting nominations until Friday, August 4, 2023.

Online nomination form:  
<https://tinyurl.com/OGA2023Award>

Ohio Guardianship Association



**Leading the Way in  
Today's  
Guardianship**

**September 13 & 14, 2023**

**Nationwide Hotel and  
Conference Center  
100 Green Meadows Drive S.  
Lewis Center, OH 43035**

**Please make check or money order payable to:** Ohio Guardianship Association

**Send to:** Ohio Guardianship Association  
P.O. Box 298114  
Columbus, OH 43229-3114

**You can also register online at:** [www.guardianshipohio.org/oga-conference](http://www.guardianshipohio.org/oga-conference)

# Leading the Way in Today's Guardianship

## PLENARY SPEAKER



**Julia R. Nack, M.Ed., NMG/CGC Emeritus**

Julia Nack is certified as a National Master Guardian Emeritus by the Center for Guardianship Certification. With over 40 years in the field of Adult Guardianship, she has extensive experience in leading local, state, and national groups in the effort to establish national standards of best practice for guardians.

Her work in guardianship includes 11 years as program director for APSI, a statewide guardianship nonprofit in Ohio, 4 years as Adult Guardianship Court Investigator in one of Ohio's largest counties, and 24 years as the director of the Volunteer Guardian Program at the Central Ohio Area Agency on Aging in Columbus. She is a consultant in her field. For 8 years she was on the board of the National Guardianship Association, serving as its President in 2011. In 2022, she was appointed to an NGA Task Force developing revisions to the National Standards of Practice. The revised Standards were adopted by NGA in October, 2022. She is currently a director on the Center for Guardianship Certification's board.

## Conference Agenda

### Wednesday, September 13, 2023

#### **3:00 pm - Registration Opens**

**3:45 pm - Welcome** — Kristen Henry, OGA President, Executive Director of Advocacy and Protective Services, Inc.

**Opening Remarks** — Wendy Hux, LSW, OGA Conference Chair, Volunteer Guardian Program Case Manager, Central Ohio Area Agency on Aging

#### **4:00 pm-5:30 pm — KEYNOTE** **Chronic Disease Management-How Palliative Care Can Help**

- ◆ Emily Beth Long, MSN, FNP-C, ProMedica Hospice and Palliative Care

#### **5:30 pm-7:30 pm — Networking Session** Networking Session, Light Appetizers and Cash Bar

### Thursday, September 14, 2023

#### **7:30 am-8:30 am — Registration and Continental Breakfast**

**8:30 am - Welcome** — Kristen Henry, OGA President, Executive Director of Advocacy and Protective Services, Inc.

#### **Distinguished Service Award Presentation**

**Opening Remarks** — Wendy Hux, LSW, OGA Conference Chair, Volunteer Guardian Program Case Manager, Central Ohio Area Agency on Aging

#### **9:00 am-10:30 am—PLENARY SPEAKER**

**What Is Different about the NGA National Standards of Practice and Why Did They Revise Them?**

- ◆ Julia Nack, M.Ed., National Master Guardian

#### **10:30 am-10:45 am — Break**

#### **10:45 am-12:00 pm**

##### **WORKSHOP A**

**Guardianship of the Estate—A View from the Bench**

- ◆ Maureen Duffy, JD, Administrative Magistrate of the Franklin County, Ohio Probate Court

##### **WORKSHOP B**

**Creating HOME: Practical Care Strategies to Calm Anxiety and Agitation in Individuals with Dementia and Other Brain Challenges**

- ◆ Paula M. Taliaferro, MGS, LSW, Education and Outreach Coordinator at the Central Ohio Area Agency on Aging

#### **12:15 pm-1:15 pm — Lunch, Networking, Visit Booths**

#### **1:30 pm-2:45 pm**

##### **WORKSHOP C**

**Changes to Burial and Estate Planning**

- ◆ Richard S. Day, Licensed Funeral Director at Day Funeral Service
- ◆ Rae Ann Anderson, Licensed Funeral Director at Day Funeral Service

##### **WORKSHOP D**

**A Guardian's Guide to Medicaid**

- ◆ Rebecca Hall, JD, Stotler Hayes Group, LLC

#### **2:45 pm-3:00 pm — Break**

#### **3:00 pm-4:00 pm—Panel** **Understanding and Navigating Systems in Mental Health**

- ◆ Jeffrey C. Halberg LISW-S, LICDC-CS, Clinical Director-Central Region at ViaQuest, Inc.
- ◆ Sarah Bramley, Senior Support Program Coordinator at Concord Counseling Services
- ◆ Erica Mihely, LISW-S, Manager-Inpatient Social Work at OSU Harding Hospital
- ◆ Chief Adam Moore, MPS, CLEE, Chief of Police for City of Delaware

#### **4:00-4:30 pm — Evaluations, Raffle Drawings, Closing Remarks**

#### **4:30 pm — Conference Ends**

OGA is a state affiliate of the National Guardianship Association and adheres to the NGA Standards of Practice and Code of Ethics.

#### **Court Approval for Rule 66 Continuing Ed**

Several courts have approved the OGA conference to count toward Rule 66 continuing education hours. Please check with your Probate Court to see if this qualifies in your county.